

RED PINE EXPLORATION INC.
NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
TO BE HELD ON THURSDAY, MARCH 22, 2018**

Dear shareholder:

You are receiving this notification because Red Pine Exploration Inc. (“**Red Pine**” or the “**Company**”) will be using the notice-and-access model (“**Notice-and-Access**”) provided for under National Instrument 54-101 for the delivery of meeting materials to certain shareholders in respect of the annual general and special meeting of shareholders of the Company to be held on Thursday, March 22, 2018 (the “**Meeting**”).

Under Notice-and-Access, instead of receiving printed copies of the Company’s management information circular (“**Information Circular**”), shareholders receive this notice with information on how to access the Information Circular electronically. However, together with this notice, shareholders continue to receive a proxy (“**Proxy**”) or voting instruction form (“**VIF**”), enabling them to vote at the Meeting. Adopting Notice-and-Access to deliver materials is more environmentally friendly as it reduces paper use and also lowers the Company’s costs for printing and mailing.

Meeting Date, Location and Purposes

The Meeting will be held on **Thursday, March 22, 2018 at 10:00 AM** (Toronto Time) at the offices of **Wildeboer Dellelce LLP, Suite 800, Wildeboer Dellelce Place, 365 Bay Street, Toronto, Ontario, Canada, M5H 2V1**, for the following purposes:

1. Financial Statements: to receive and consider the audited financial statements of the Company for the financial year ended July 31, 2017 and the report of the auditor thereon;
2. Election of Directors: to elect the Board of Directors of the Company for the ensuing year (Please see “Resolution 1 - Election of Directors in the Information Circular);
3. Appointment of Auditor: to appoint the auditor of the Company to hold office for the ensuing year and to authorize the Board of Directors to fix the auditor’s remuneration (please see “Resolution 2 – Appointment and Remuneration of Auditor” in the Information Circular);
4. Approval of Stock Option Plan: to consider and, if thought fit, approve the ordinary resolution, as more particularly set forth in the Information Circular prepared for the purpose of the Meeting, relating to the approval of the continued use of the stock option plan of the Company (please see “Resolution 3 – Approval of the Company’s Stock Option Plan” in the Information Circular);
5. Other Matters: to transact such other business as may properly come before the Meeting or any adjournment thereof.

RED PINE URGES SHAREHOLDERS TO REVIEW THE INFORMATION CIRCULAR BEFORE VOTING.

Accessing Meeting Materials Online

The Meeting materials can be viewed online at www.redpineexp.com, and will remain on the website for one (1) full year thereafter. The Meeting Materials will also be available under the Company’s profile on SEDAR at www.sedar.com.

Requesting Printed Meeting Materials

Shareholders can request that printed copies of the Meeting materials be sent to them by postal delivery at **no cost to them** up to one (1) year from the date the Information Circular was filed on SEDAR. Shareholders may make their request **without charge** by calling TSX Trust Company toll-free in North America at 1-866-600-5869 or by sending an email to tmxeinvestorservices@tmx.com. In order to receive paper copies in time to vote before the Meeting, your request should be received by March 13, 2018.

Voting Process

Beneficial shareholders who have received a VIF from Broadridge Financial Solutions Inc., are asked to return their VIF using one of the following methods at least forty-eight (48) hours (excluding Saturdays, Sundays and holidays) in advance of the proxy deposit date and time set out in the accompanying VIF:

INTERNET: Go to www.proxyvote.com and enter the 16 digit control number on your VIF
FACSIMILE: 905-507-5354
MAIL: Complete and return the accompanying proxy or voting instruction form by mail or facsimile at the address or facsimile number in accordance with the instructions set forth in the accompanying proxy or voting instruction form.

Registered shareholders and Non-Objecting Beneficial Owners who have received either a Proxy form or a VIF directly from TSX Trust Company are asked to return their proxies/VIFs using one of the following methods at least forty-eight (48) hours (excluding Saturdays, Sundays and holidays) in advance of the proxy deposit date and time set out in the accompanying proxy:

INTERNET: Go to www.voteproxyonline.com and enter the 12 digit control number on your Proxy form/VIF
FACSIMILE: (416) 595-9593
MAIL: TSX Trust Company, 301 – 100 Adelaide Street West, Toronto, Ontario, M5H 4H1

Dated at Toronto, Ontario, this 6^h day of February, 2018.

BY ORDER OF THE BOARD OF DIRECTORS

(signed) “*Quentin Yarie*”

Quentin Yarie
President and Chief Executive Officer